

ADVISOR PROFILE

Michael Purvis ADFS (FP)

Senior Financial Advisor

This Advisor Profile is part of the Core Advisor Group Financial Services Guide (FSG; Part 1) and must be read in conjunction with the main document.

I am an authorised representative of Core Advisor Group:

My ASIC authorised representative identification number is 253783.

Insurance Aid Financial Services Pty Ltd (IAFS) is a corporate authorised representative of Core Advisor Group Pty Ltd.

IAFS' authorised representative identification number is 305334.

I advise on the following financial services and products:

- Managed Investments
- Superannuation and Pensions
- Personal Insurance; Life Insurance, Total & Permanent Disability, Trauma and Income Protection
- Business Insurance including Keyman, Buy/Sell and Succession Planning Strategies
- Corporate Superannuation and Group Life Insurance
- Self Managed Superannuation Funds

My educational qualifications and experience are:

I have been in the financial services industry since 2002. I joined Core Advisor Group as a Senior Financial Advisor specialising in tailored Business Insurance strategies, Personal Risk Insurance, Wealth Management and Corporate Superannuation Funds.

I have a strong background in personal risk insurance and have completed my Advanced Diploma Financial Services (Financial Planning) – ADFS (FP).

My core focus within our business is to provide easy to understand solutions for individuals and corporate entities in the areas of Business Succession; including business owner, key-person and wealth protection insurance; and also assisting our small to medium enterprise clients with their employee superannuation obligations and legislative requirements.

I have the following qualifications:

- Advanced Diploma Financial Services (Financial Planning) – ADFS (FP)
- Diploma Financial Services (Financial Planning) – DFS (FP)
- Member of SPAA (Self Managed Super Fund Professionals Association of Australia)